

Key figures

¹
In USD mn and KRW bn. USD figures are based on the average 2018 KRW-USD exchange rate of 1,100.3.

²
In USD mn and KRW bn. USD figures are based on the KRW-USD exchange rate of 1,181.1 as of December 31, 2018.

| | 2016 | | 2017 | | 2018 | |
|--|-------|------------|-------|------------|-------|------------|
| | KRW | USD | KRW | USD | KRW | USD |
| Economic performance | | | | | | |
| Sales ¹ | 2,737 | 2,359 | 3,632 | 3,214 | 3,112 | 2,828 |
| Operating income ¹ | 133 | 114 | 285 | 252 | 159 | 144 |
| Net income ¹ | 219 | 189 | 233 | 206 | 104 | 94 |
| EBITDA ¹ | 433 | 373 | 587 | 519 | 460 | 418 |
| Capital expenditures ¹ | 442 | 380 | 113 | 100 | 277 | 252 |
| Balance Sheet | | | | | | |
| Total assets ² | 6,249 | 5,171 | 6,078 | 5,675 | 5,660 | 5,062 |
| Total liabilities ² | 2,984 | 2,469 | 2,662 | 2,485 | 2,167 | 1,938 |
| Total shareholder's equity ² | 3,265 | 2,702 | 3,416 | 3,189 | 3,493 | 3,124 |
| Profitability Ratios | | | | | | |
| ROA | | 3.2% | | 3.8% | | 1.8% |
| ROE | | 6.7% | | 7.0% | | 3.0% |
| Net debt-to-equity ratio | | 53% | | 26% | | 16% |
| Leverage ratio | | 91% | | 78% | | 62% |
| Safety responsibility | | | | | | |
| Lost time injury rate | | 0.93 | | 1.40 | | 0.62 |
| Environmental responsibility | | | | | | |
| CO ₂ emissions (tCO ₂ -eq) | | 2,463,956 | | 2,412,719 | | 2,262,324 |
| Waste recycling | | 54% | | 39% | | 59% |
| Water consumption (in tons) | | 12,495,385 | | 13,030,474 | | 13,118,402 |
| Social responsibility | | | | | | |
| Total donations (in KRW bn) | | 1.1 | | 1.6 | | 0.5 |
| Total volunteer hours | | 3,678 | | 3,930 | | 3,684 |

*OCI maintains all financial records in KRW. USD figures are estimated and presented as a convenience to the reader.