

## Key figures

	2014		2015		2016	
	KRW	USD	KRW	USD	KRW	USD
<b>Economic performance</b>						
<sup>1</sup> Sales	2,420	2,299	2,302	2,034	<b>2,739</b>	<b>2,361</b>
Operating income	(76)	(67)	(145)	(128)	<b>121</b>	<b>105</b>
Net income	42	40	182	161	<b>219</b>	<b>189</b>
EBITDA	367	324	139	123	<b>422</b>	<b>365</b>
Capital expenditures	698	663	876	774	<b>442</b>	<b>380</b>
<b>Balance Sheet</b>						
<sup>2</sup> Total assets	7,419	6,749	7,299	6,228	<b>6,249</b>	<b>5,171</b>
Total liabilities	4,163	3,787	4,057	3,462	<b>2,984</b>	<b>2,469</b>
Total shareholder's equity	3,256	2,962	3,242	2,766	<b>3,264</b>	<b>2,701</b>
<b>Profitability Ratios</b>						
ROA	0.6%		2.5%		<b>3.2%</b>	
ROE	1.3%		5.6%		<b>6.7%</b>	
Net debt-to-equity ratio	67%		65%		<b>53%</b>	
Leverage ratio	128%		125%		<b>91%</b>	
<b>Operational Metrics</b>						
Lost time injury rate		1.58		1.06		<b>0.93</b>
<b>Environmental responsibility</b>						
CO <sub>2</sub> emissions (tCO <sub>2</sub> -eq)		2,730,060		2,519,068		<b>2,492,230</b>
Waste recycling		67.8%		51.2%		<b>54.4%</b>
Water consumption (in tons)		11,373,372		12,262,594		<b>12,495,385</b>
<b>Social responsibility</b>						
Total donations (in KRW bn)		1.2		1.8		<b>1.1</b>
Total volunteer hours		5,153		2,796		<b>3,678</b>

\*OCI maintains all financial records in KRW. USD figures are estimated and presented as a convenience to the reader.

<sup>1</sup> In USD mn and KRW bn. USD figures are based on the average 2016 KRW-USD exchange rate of 1,160.5.

<sup>2</sup> In USD mn and KRW bn. USD figures are based on the KRW-USD exchange rate of 1,208.5 as of Dec. 31, 2016.